The Underground Trading Community 2025

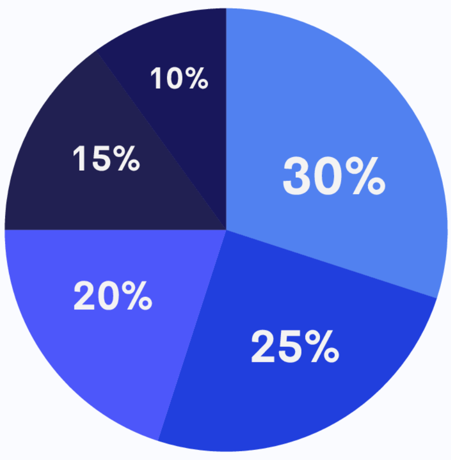
Market **Analysis** & Economic **Impact** Report

Welcome to this week's Market Analysis Report, your go-to resource for navigating the markets with confidence. Each Monday, we'll bring you a comprehensive breakdown of the key market movers, trends, and opportunities shaping the trading week ahead.

PORTFOLIO BREAKDOWN

We officially began 2025 with a positive week albeit softly with mid-gains deriving of mostly US indices regardless of our asset exposure.

Forex	US Indices	Energies
55%	35%	10%

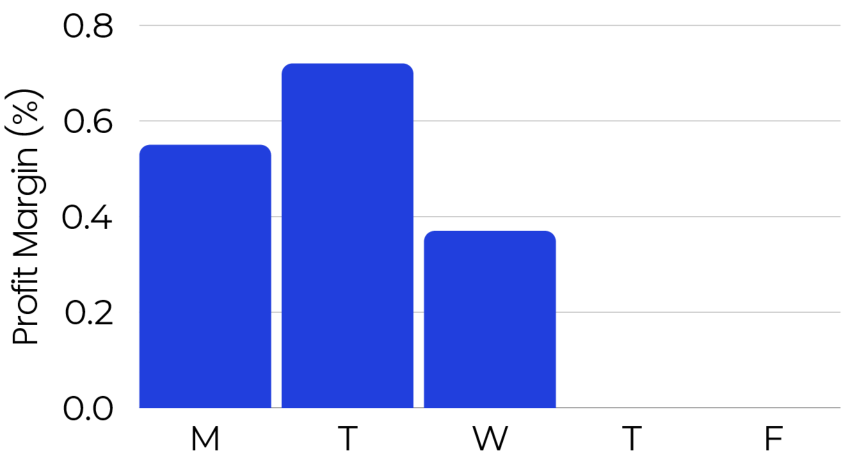


WEEKLY RETURN

Defensive stance continues to hold into winter cyclical. No major changes in funds risk.

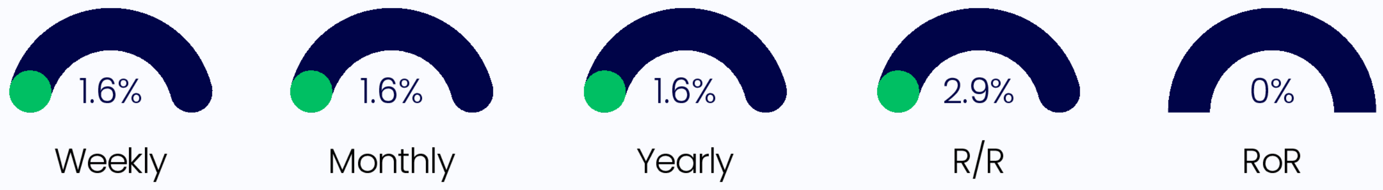
Realised Growth (%)

1.65% 13/01/2025



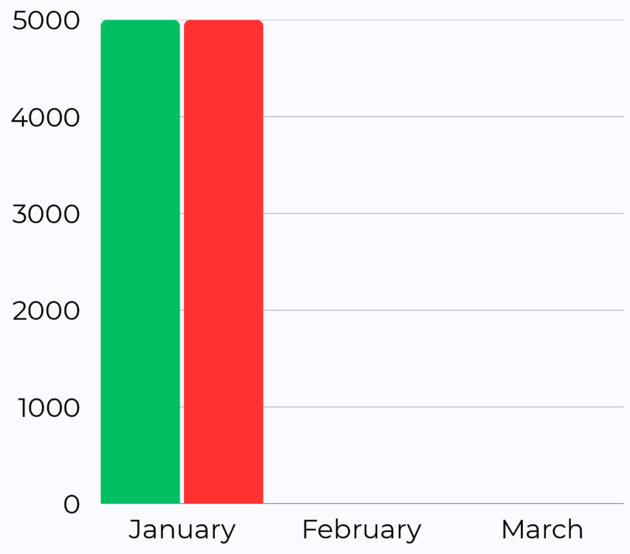
PORTFOLIO METRICS

A complete overview of the major portfolio metrics to date.



TRADING VOLUME

Shows the Portfolio's Trading Volume Longs VS Shorts



CUMULATIVE RETURN (%)

Display of the total realised Portfolio returns

Total Return **532.74%**

The current total cumulative returns across all asset classes since funds initial inception on the 17th of July 2023.

PORTFOLIO RATIOS COMPARISON

Compare Funds Return with industry averages.

UTCF Return	S&P500	UKFTSE
2.5	1.8	0.4

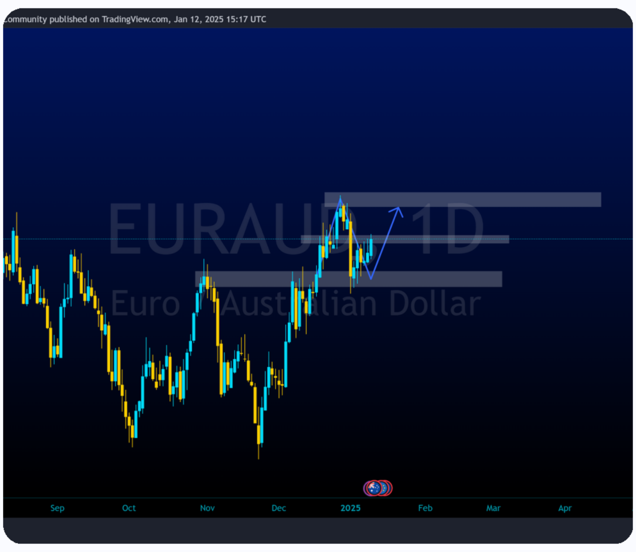
Market **Trends** and **Opportunities**

Weekly US Stock Expectation

US30 DOW JONES

The US30 Dow Jones has recently traded into a major commercial repositioning area ready for what we believe will be a "come-back" style rally to the next zone above. Look out for lower timeframe break of structures for entry.

Weekly Forex Expectation



EUR/AUD

The EUR/AUD instrument has completed several stages of our forecasts so far and we believe the final stage will be underway this week. Based on a break of the median zone, we believe trend-continuation to major AP is next.

Weekly Energy Expectation

NATURAL GAS

Another multi-stage forecast which is well underway, NATGAS has gained strong bullish winds and based on a break of the recently formed AP, bullish momentum should continue well into the week.

Weekly Metal Expectation

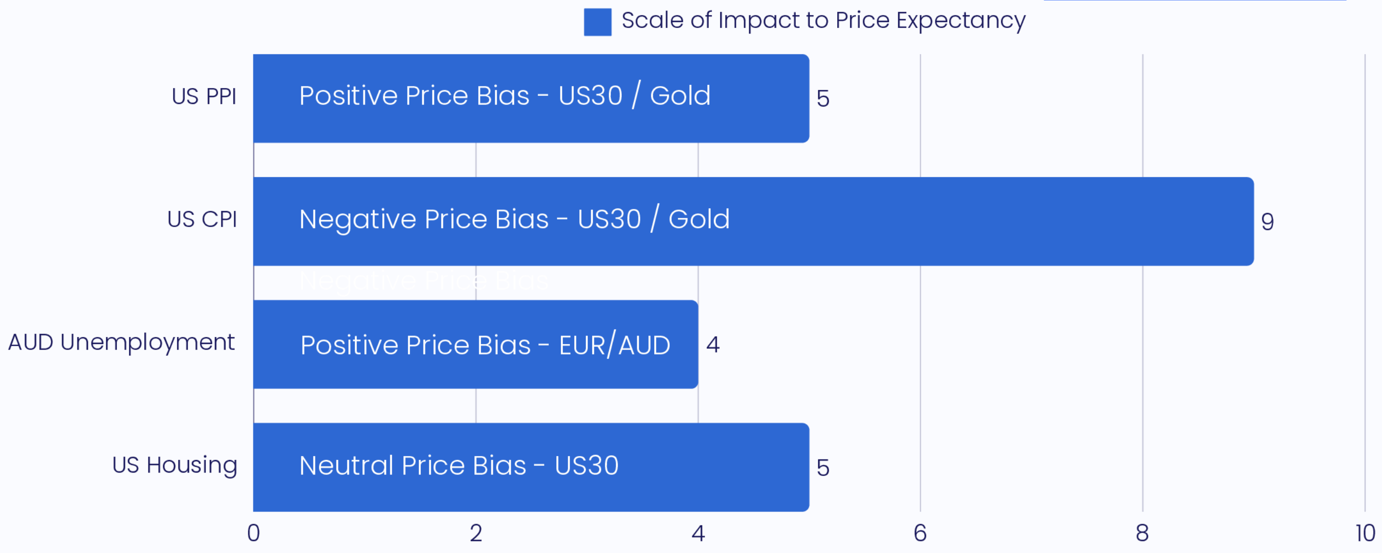
XAU/USD (GOLD)

Geopolitics causing unsteady earth beneath Gold. With it's usual inverse correlation to dollar under fire, the safe-haven asset remains within it's range until we hear of a necessary catalyst to provide the path forward through the block.

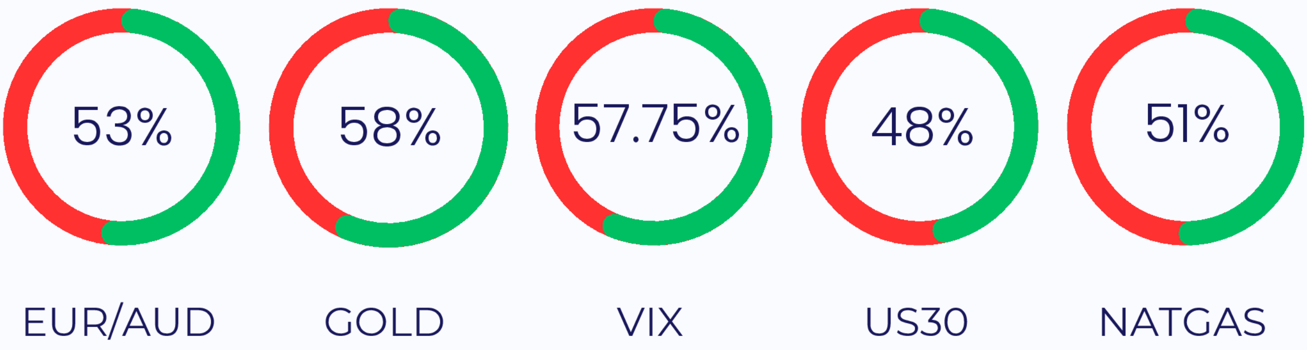
Market Challenges

News Catalysts Vs Price Bias

Econ-Impact | Dovish/ Hawkish Data Scale



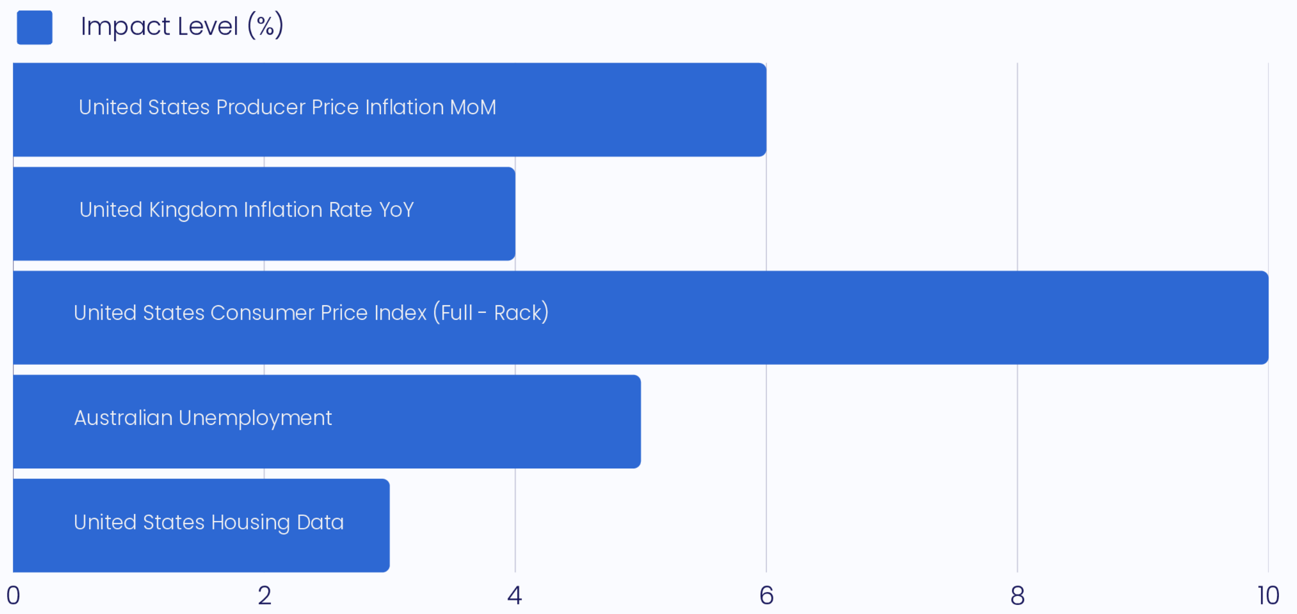
State Structure Volatility Index (Institutional Longs Vs Shorts)



The Underground Trading Community — 2025

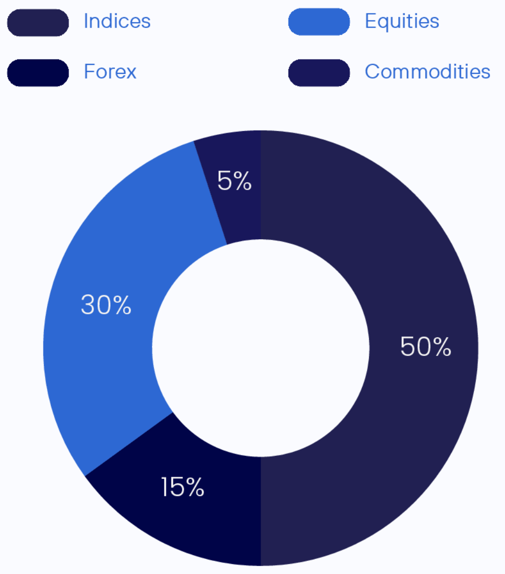
Economic & Order Book Impact Report

Economic Impact Scale

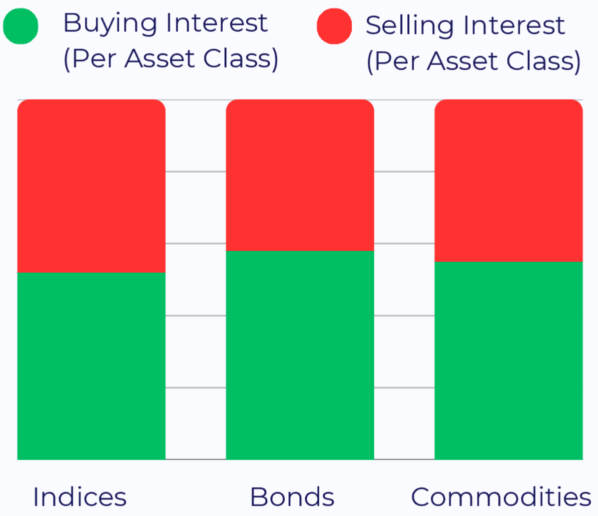


Multi-Asset Impact Gauge | Indices, Equities, FX & Commodities

A full view display of each asset class and the percentage impact they will face from the week ahead news catalysts.



Money Flow Trends (Buy-side Vs Sell-side Interest Per Asset Class)



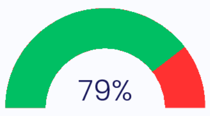
↑ ↑ ↑

52.36% (B) 57.75% (B) 54.56% (S)

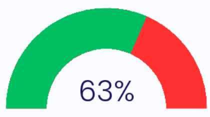
Commercial & Non-Commercial Longs/Shorts

Equities In Focus

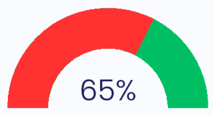
(DKNG)



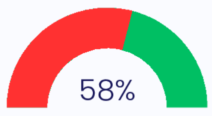
(CZR)



(HIMS)

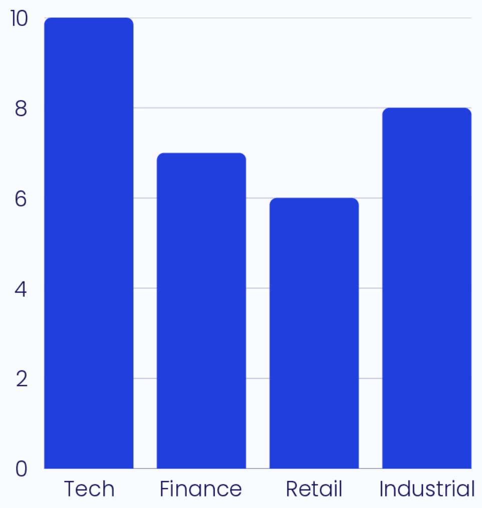


(ROKU)



Institutional Buying Interest By Sector

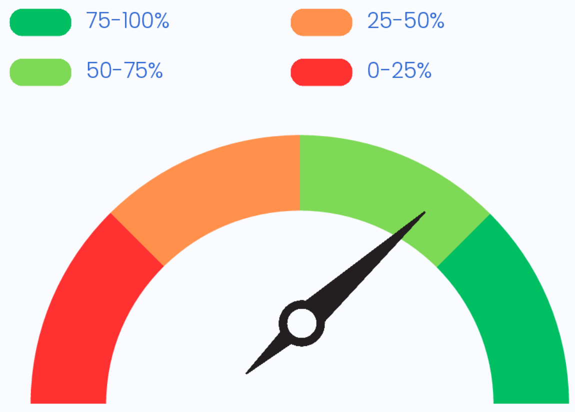
Show the comparison of online presence in brokers and institutions based on COT data.



The tech sector maintains high interest due to AI and cybersecurity developments, while the industrial sector shows strong interest in automation and robotics. The finance sector's rating considers potential interest rate changes, while retail trade faces challenges but shows resilience in e-commerce and shifting consumer behaviors.

Spotlight Equity of The Week

Displays buying or selling interest in particular asset chosen via levels of volatility and trading volume.



(NVDA) Nvidia.

Nvidia (NVDA) stands out this week with its 171% growth in 2024, $2 trillion valuation gain, and anticipated demand for its new Blackwell GPUs. As a leader in AI and semiconductors, it's a top pick for 2025, with analysts bullish on its $4 trillion valuation potential.